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CMIC Ocean En-Tech Holding Co., Ltd.
華商國際海洋能源科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 206)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 22 MAY 2020**

The Board is pleased to announce that all ordinary resolutions set out in the notice of the AGM contained in the Circular were duly passed by the Shareholders by way of poll at the AGM held on 22 May 2020.

Reference is made to the circular of the Company dated 21 April 2020 (the “**Circular**”) in relation to the general mandates to issue shares and repurchase its own shares and proposed re-election of Directors. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all ordinary resolutions for the Shareholders to approve the ordinary resolutions as set out in the notice of the AGM contained in the Circular were duly passed by the Shareholders by way of poll at the AGM held on 22 May 2020. Tricor Investor Services Limited, the Company’s share registrar in Hong Kong, acted as the scrutineer for the purpose of vote-taking at the AGM.

As at the date of the AGM, the number of issued shares of the Company was 3,069,039,117 shares, which was the total number of shares entitling the holders to attend and vote on all resolutions at the AGM. There were no shares entitling the holder to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). No Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the AGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

Set out below are the results of the voting by the Shareholders in respect of the ordinary resolutions put to vote by poll at the AGM held on 22 May 2020:

Ordinary Resolutions		Number of votes (% of total valid votes cast)		Total Votes
		For	Against	
1.	To receive and adopt the audited financial statements of the Company and its subsidiaries and the reports of the directors and auditors for the year ended 31 December 2019.	2,089,878,000 (100%)	0 (0%)	2,089,878,000 (100%)
2.	To re-elect Mr. Cong Yongjian as an executive Director of the Company.	2,089,878,000 (100%)	0 (0%)	2,089,878,000 (100%)
3.	To re-elect Mr. Jiang Bing Hua as an executive Director of the Company.	2,089,878,000 (100%)	0 (0%)	2,089,878,000 (100%)
4.	To re-elect Mr. Zhang Menggui, Morgan as an executive Director of the Company.	2,089,878,000 (100%)	0 (0%)	2,089,878,000 (100%)
5.	To re-elect Ms. Fu Rui as a non-executive Director of the Company.	2,089,878,000 (100%)	0 (0%)	2,089,878,000 (100%)
6.	To re-elect Mr. Qian Zewei as a non-executive Director of the Company.	2,089,878,000 (100%)	0 (0%)	2,089,878,000 (100%)
7.	To re-elect Mr. Chan Ngai Sang, Kenny as an independent non-executive Director of the Company.	2,089,878,000 (100%)	0 (0%)	2,089,878,000 (100%)
8.	To re-elect Mr. Sun Dongchang as an independent non-executive Director of the Company.	2,089,878,000 (100%)	0 (0%)	2,089,878,000 (100%)
9.	To authorise the board of directors to fix the remuneration of the directors.	2,089,878,000 (100%)	0 (0%)	2,089,878,000 (100%)

Ordinary Resolutions		Number of votes (% of total valid votes cast)		Total Votes
		For	Against	
10.	To re-appoint KPMG as auditors and authorise the board of directors to fix their remuneration.	2,089,878,000 (100%)	0 (0%)	2,089,878,000 (100%)
11.	To approve ordinary resolution no. 11 as set out in the notice of the Meeting (to grant a general mandate to the board of directors to issue new shares in the Company).	1,531,127,000 (73.26%)	558,751,000 (26.74%)	2,089,878,000 (100%)
12.	To approve ordinary resolution no. 12 as set out in the notice of the Meeting (to grant a general mandate to the board of directors to repurchase shares in the Company).	1,531,127,000 (73.26%)	558,751,000 (26.74%)	2,089,878,000 (100%)
13.	To approve ordinary resolution no. 13 as set out in the notice of the Meeting (to extend the general mandate to the board of directors to issue new shares by adding the number of shares repurchased).	1,531,127,000 (73.26%)	558,751,000 (26.74%)	2,089,878,000 (100%)

As more than 50% of the votes were cast in favour of each of the resolutions, all the resolutions were duly passed as ordinary resolutions of the Company.

On behalf of
CMIC Ocean En-Tech Holding Co., Ltd.
Lou Dongyang
Chairman

Hong Kong, 22 May 2020

As of the date of this announcement, the Board comprises 3 executive Directors, namely Mr. Cong Yongjian, Mr. Jiang Bing Hua and Mr. Zhang Menggui, Morgan; 4 non-executive Directors, namely Mr. Lou Dongyang, Mr. Wang Jianzhong, Ms. Fu Rui and Mr. Qian Zewei; and 4 independent non-executive Directors, namely Mr. Chan Ngai Sang, Kenny, Mr. Zou Zhendong, Mr. Chen Weidong and Mr. Sun Dongchang.