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CMIC Ocean En-Tech Holding Co., Ltd.

華商國際海洋能源科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 206)

**SUPPLEMENTAL ANNOUNCEMENT
RELATING TO
ADOPTION OF SHARE AWARD PLAN**

Reference is made to the announcement of CMIC Ocean En-Tech Holding Co., Ltd. (the “**Company**”) dated 31 October 2019 (the “**Announcement**”). Capitalized terms used herein shall have the same meanings as defined in the Announcement unless the context otherwise requires.

The Board would like to provide the following clarification information to the shareholders and potential investors of the Company:

The Administration Committee and/or the Board would not give instructions as to the voting of the Shares held by the Trustee pending vesting under the Share Award Plan. Therefore, during the vesting period, the Trustee will not exercise the voting rights in respect of the Shares held under the Share Award Plan in accordance with the instructions of the Administration Committee.

By order of the Board
CMIC Ocean En-Tech Holding Co., Ltd.
Jiang Bing Hua
Co-Chairman

Hong Kong, 14 November 2019

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wang Hongyuan, Mr. Jiang Bing Hua and Mr. Zhang Menggui, Morgan; four non-executive Directors, namely Mr. Lou Dongyang, Mr. Wang Jianzhong, Ms. Fu Rui and Mr. Qian Zewei; and four independent non-executive Directors, namely Mr. Chan Ngai Sang, Kenny, Mr. Zou Zhendong, Mr. Chen Weidong and Mr. Sun Dongchang.