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**CMIC Ocean En-Tech Holding Co., Ltd.**  
**華商國際海洋能源科技控股有限公司**

*(Formerly known as TSC Group Holdings Limited TSC集團控股有限公司\*)*

*(Incorporated in Cayman Islands with limited liability)*

**(Stock Code: 206)**

**CHANGE OF COMPANY NAME, COMPANY WEBSITE,  
COMPANY LOGO AND STOCK SHORT NAME**

**CHANGE OF COMPANY NAME**

The Board is pleased to announce that the English name of the Company has been changed from “TSC Group Holdings Limited” to “CMIC Ocean En-Tech Holding Co., Ltd.” and the Chinese name “華商國際海洋能源科技控股有限公司” has been adopted as the dual foreign name in Chinese of the Company.


**CHANGE OF STOCK SHORT NAME**

The stock short name for trading in the Shares on the Stock Exchange will be changed from “TSC GROUP” to “CMIC OCEAN” in English and from “TSC集團” to “華商國際海洋控股” in Chinese, both with effect from 9:00 a.m. on 18 February 2019. The stock code of the Company on the Stock Exchange will remain unchanged as “206”.

**CHANGE OF COMPANY WEBSITE**

The website of the Company will be changed from “<http://www.t-s-c.com>” to “<http://www.cmicholding.com>” with effect from 13 February 2019.

**CHANGE OF COMPANY LOGO**

The logo of the Company has been changed to “”.

Reference is made to the announcement of CMIC Ocean En-Tech Holding Co., Ltd. (formerly known as TSC Group Holdings Limited) (the “**Company**”) dated 23 November 2018 and the circular of the Company dated 4 December 2018 (the “**Circular**”) in relation to the proposed change of the name of the Company (the “**Change of Company Name**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

## **CHANGE OF COMPANY NAME**

The Board is pleased to announce that subsequent to the approval of the Change of Company Name by the Shareholders by way of poll at the EGM held on 3 January 2019, the Certificate of Incorporation on Change of Name and the Certificate of Secondary Name were issued by the Registrar of Companies in Cayman Islands on 11 January 2019, certifying the change of English name of the Company from “TSC Group Holdings Limited” to “CMIC Ocean En-Tech Holding Co., Ltd.” and the adoption of the Chinese name “華商國際海洋能源科技控股有限公司” as the dual foreign name in Chinese of the Company.

The Registrar of Companies in Hong Kong issued the Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company on 29 January 2019 certifying the registration of the Company’s new English and Chinese names of “CMIC Ocean En-Tech Holding Co., Ltd.” and “華商國際海洋能源科技控股有限公司” respectively in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).


## **CHANGE OF STOCK SHORT NAME**

With effect from 9:00 a.m. on 18 February 2019, the stock short name will be changed from “TSC GROUP” to “CMIC OCEAN” in English and from “TSC集團” to “華商國際海洋控股” in Chinese for the purpose of trading in the Shares on the Stock Exchange. The stock code of the Company on the Stock Exchange will remain unchanged as “206”.

## **CHANGE OF COMPANY WEBSITE**

The website of the Company will be changed from “<http://www.t-s-c.com>” to “<http://www.cmicholding.com>” with effect from 13 February 2019.

## **CHANGE OF COMPANY LOGO**

The logo of the Company has been changed to “”.

## **EFFECTS OF THE CHANGE OF COMPANY NAME**

The Change of Company Name will not affect any rights of the Shareholders, the Company's daily business operation or its financial position. All existing share certificates of the Company in issue bearing the previous company name will, after the Change of Company Name, continue to be effective and as documents of title to the Shares and will remain valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for free exchange of the existing share certificates of the Company for new share certificates bearing the new name of the Company. With effect from 18 February 2019, new share certificates of the Company will be issued under the new name of the Company in any subsequent issue of Shares.

By order of the Board  
**CMIC Ocean En-Tech Holding Co., Ltd.**  
**Wang Hongyuan**  
*Executive Chairman*

Hong Kong, 13 February 2019

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wang Hongyuan, Mr. Jiang Bing Hua and Mr. Zhang Menggui, Morgan; two non-executive Directors, namely Mr. Lou Dongyang and Mr. Wang Jianzhong; and three independent non-executive Directors, namely Mr. Chan Ngai Sang, Kenny, Mr. Zou Zhendong and Mr. Chen Weidong.*

\* *For identification only*